

SIC BROKERAGE LTD. *Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSEE

HIGHLIGHTS: The Prime Index (GSE-CI) remains unchanged at 3,648.50 points, posts 16.56% YTD.

The benchmark index of the Ghana Stock Exchange (GSEComposite Index) closed at previous days reading of 3,648.50 points, posting a YTD return of 16.56%. The GSE Financial Stocks Index also closed unchanged at 2,040.76 points, keeping its YTD return at 7.32%.

GLD closed GH¢11.20 higher at its new year high price of GH¢325.20.

Market capitalization advanced by a modest $GH\emptyset32.48$ million to end the day at $GH\emptyset79.93$ billion. Today's trading session recorded a total turnover of $GH\emptyset2,219,669.87$ (down 47.85%) from the exchange of fourteen (14) different equities.

There were outstanding offers for ACCESS, MTNGH, FML, SOGEGH and EGL at GH¢4.80, GH¢1.75, GH¢3.20, GH¢1.54 and GH¢2.39 respectively.

i GAINER						
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)			
GLD	325.20	11.20	48.83			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			

SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,648.50	3,648.50
YTD (GSE-CI)	16.56%	16.56%
GSE-FINANCIAL STOCK INDEX	2,040.76	2,040.76
YTD (GSE-FSI)	7.32%	7.32%
MARKET CAP. (GH¢ MN)	79,928.57	79,896.09
VOLUME TRADED	123,723	2,465,777
CHANGE	-94.98%	
VALUE TRADED (GH¢)	2,219,669.87	4,256,654.33
CHANGE	-47.85%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
MTNGH	110,191	189,528.52	
GLD	6,175	2,008,110.00	
ETI	2,843	426.45	Newsold
GCB	2,000	8,440.00	90.47%
CAL	976	341.60	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 th June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 th July 2024

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8TH MAY, 2024