DAILY EQUITY MARKET REPORT

6TH MAY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) begins week 1.91 points lower to close at 3,648.50 points, posts 16.56% YTD.

The benchmark index of the Ghana Stock Exchange (GSEComposite Index) dipped 1.91 points to close at 3,648.50 points, posting a YTD return of 16.56%, while the GSE Financial Stocks Index similarly closed lower at 2,040.76 points, falling its YTD return to 7.32%.

GLD gained GH¢3.00 to end the day at GH¢314.00, while CAL and SIC closed at GH¢0.35 and GH¢0.24, representing GH¢0.03 and GH¢0.01 declines in price respectively.

Market capitalization fell marginally by GH¢12.05 million to GH¢79.90 billion. Today's trading session recorded a total turnover of GH¢2,826,768.23 (up 173.76%) from the exchange of eighteen (18) different equities.

There were outstanding offers for ACCESS, GOIL, FML, SOGEGH and EGL at GH¢4.80, GH¢1.50, GH¢3.20, GH¢1.54 and GH¢2.39 respectively.

STOCK UNDER REVIEW

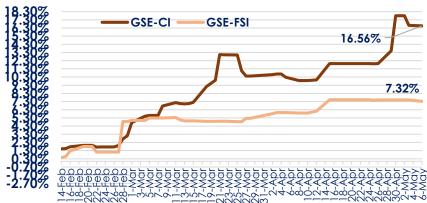
STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	5,748
VALUE TRADED (YTD)	1,949,628.79

SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and tumover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,648.50	3,650.41
YTD (GSE-CI)	16.56%	16.62%
GSE-FINANCIAL STOCK INDEX	2,040.76	2,044.36
YTD (GSE-FSI)	7.32%	7.51%
MARKET CAP. (GH¢ MN)	79,896.09	79,908.14
VOLUME TRADED	1,647,140	574,247
CHANGE	186.83%	
VALUE TRADED (GH¢)	2,826,768.23	1,032,561.06
CHANGE	173.76%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
MTNGH	1,598,874	2,750,063.28	of excisions.
CAL	26,279	9,283.63	MTN
SIC	14,085	3,401.20	97.29%
GCB	3,300	13,926.00	
EGH	1,599	9,753.90	

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GLD	314.00	3.00	43.71

№ DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	
CAL	0.35	-0.03	-20.83	
SIC	0.24	-0.01	0.00	

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.